



Intact Access  
Enterprise Mobility Solution

# Information Anytime, Anywhere



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Intact Access uses the power of mobile to provide your team with access to key business information and controls, with live actions fed back to your Intact iQ system.

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Rebuilt using the latest technology, Intact Access, will set your business up to take advantage of any new technologies that develop in the future.

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It is easy to roll out and customisable to the needs of your users and business. The wide-ranging functionality on offer means you can tailor the app into a personalised work tool for your employees. Any information within Intact iQ, can be displayed on your Intact Access app.

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It drives accountability across your team with your ERP or business software system information available whether the user is offline or online, on a phone or tablet.



# Features & Benefits

## 24/7 Real Time Access

- Information on demand with live data retrieved from Intact iQ
- Reduces reliance on office based team to answer field queries
- Your team can issue and manage tasks remotely
- Data capture updates made in the mobile app sync with your Intact system, in real-time to avoid data re-entry

## Personalised Mobile App

- Role based functionality allows you to publish different information to different people based on their job role
- Sales, Deliveries, Warehousing & Management mobile apps available as standard
- Immediate access to key activity/information relevant to a specific user

## Leverage Mobile Capabilities

- Use camera functionality to attach images to CRM entries & proof of delivery (POD) entries
- Speech to text capability while adding notes
- Access to integrated satellite map navigation
- Ease of use drives high adoption rates
- Cross platform functionality (iOS and Android)
- Works offline
- Initiate emails, calls and maps at a click

# A Personalised Mobile Work Tool for Your Employees

“ Intact Access gave us the ability to publish and capture data using the smartphones already deployed throughout the business. The information is presented in easy to digest views where we can control the content. It also allows us to capture information even when offline which is a huge benefit.

Our obvious mobile audience was our sales force. However, this framework allows us to deploy quick solutions to Directors/Senior Management, Health and Safety Personnel and Facilities Management. Actually, the business solutions are endless and now we can meet the growing mobile demands from all areas of our business.”

50 Branch Building  
Supplies Merchant





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### **Sales Team App**

Access up to date customer, product or business information at a glance and post back entries to your Intact iQ system.

### **Management Team App**

Real-time updates ensure you have continuous visibility of business operations, sales & PO details. You can also send actions back to your Intact iQ system.

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### **Employee Expenses App**

Employees can post expenses while out in the field together with images of receipts.

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### **Warehouse Team App**

Keep constant track of stock levels and outstanding orders. You can also make stock adjustments on the go.

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### **Delivery Team App**

Allows drivers to record proof of delivery (POD) details, images, signatures and location coordinates.

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# Enable Your Account Managers / Sales Team to Remotely:

## Access real time customer, prospect or lead information:

- Contact details
- Google maps locator
- Credit status
- Top products
- Quotations, invoices and orders
- Annual turnover and much more

## Post updates back to your Intact CRM system instantly

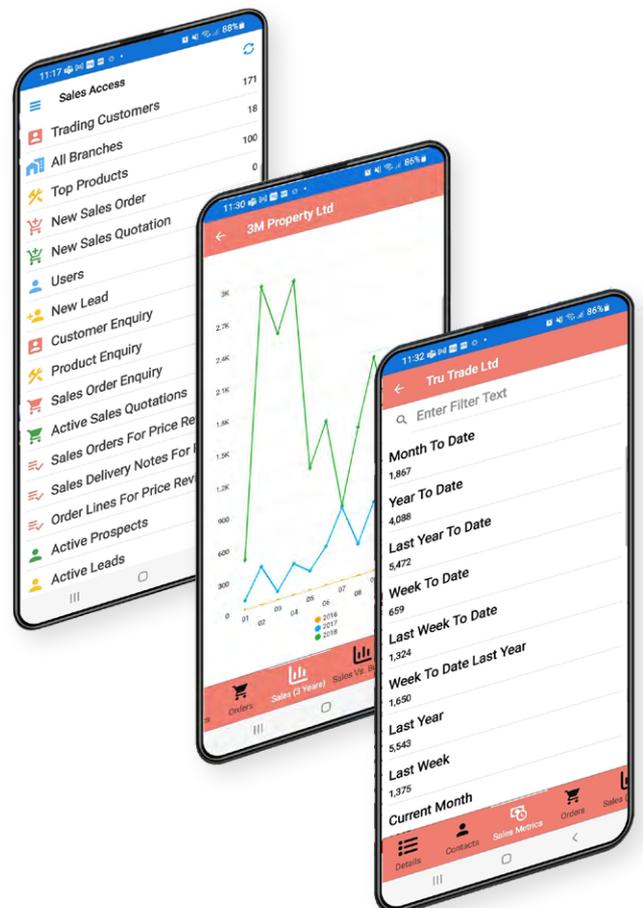
- Visit Reports
- CRM Notes

## Access real time product information quickly:

- Delivery status
- Stock levels
- Product details, RRP and much more
- Live customer-specific pricing

## Add orders on the go:

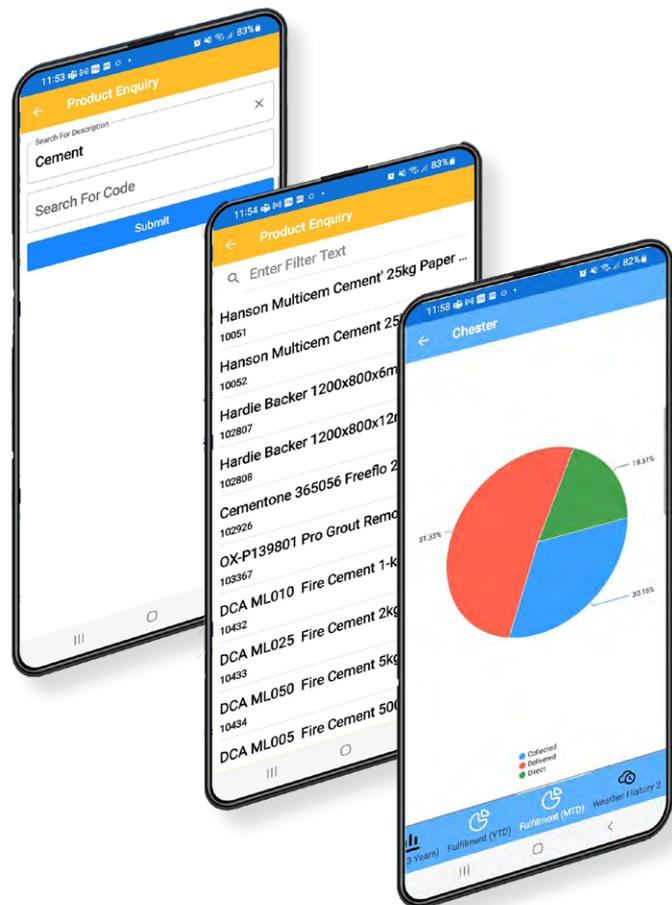
- Quickly add orders and quotes, with relevant pricing, back to Intact iQ



# Enable Your Delivery Team to Remotely:

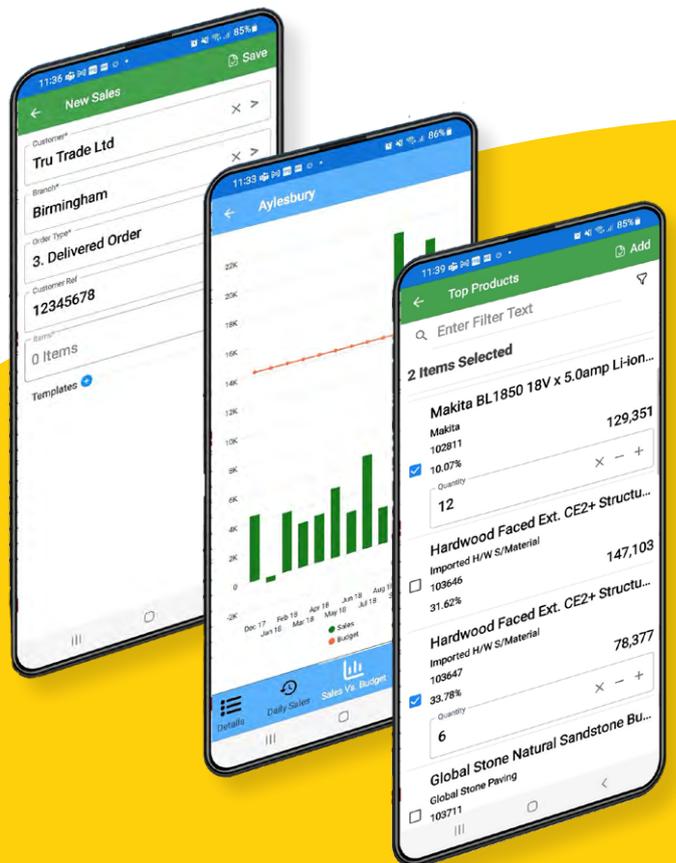
Avail of our easy to use image and signature capture functionality where locations are also recorded upon receiving a signature

- Receive push delivery lists notifications in advance, with live delivery updates fed back into your Intact iQ system
- Utilise map navigation related to your customer and delivery lists
- Easily integrate with our transport scheduler module
- Delivery exceptions can be noted, where issues arise, and fed back to your Intact iQ system



# Enable Your Management Team to Remotely:

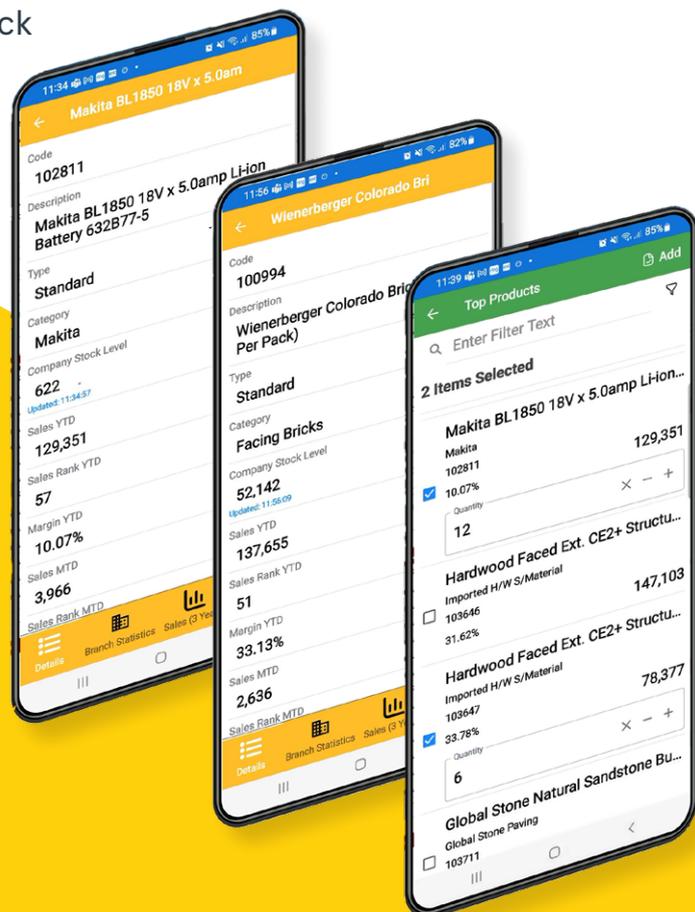
- Quickly and easily tailor their Intact Access dashboard to ensure they have 24/7 visibility of key company metrics; decided by you
- Action live call backs to their Intact iQ system for relevant information
- Issue and manage tasks remotely
- Speed up the approval of key processes, such as confirming prices on an order, with a simple swipe action
- Increase their efficiency via the use of built-in handlers providing direct access to call, email or locate their contacts with ease
- Manage timesheets remotely
- Access real time relevant customer, product, supplier and other internal system data with ease



# Enable Your Warehouse Team to Remotely:

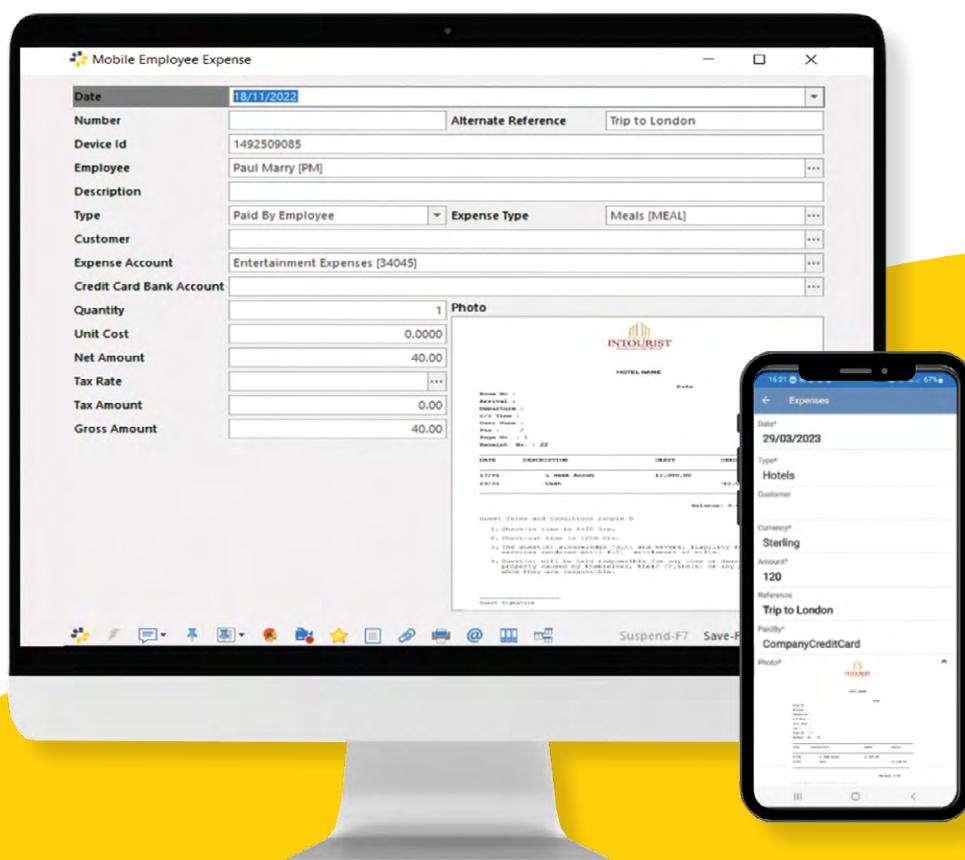
View real time relevant system information such as:

- Products with current stocking status & quantity levels
- Products with free stock less than minimum quantity levels
- Outstanding Purchase Orders with line detail
- Outstanding Sales Orders with line detail
- Make stock adjustments back to Intact iQ on-the-go



# Enable Your Field Staff to Remotely:

- Record expenses on-the-go
- Capture images of receipts
- Approve process for managers within iQ
- Expenses are mapped to relevant general ledger account





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Empower your employees with  
anytime, anywhere access to  
your ERP system

For more information,  
please contact us at  
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